

IMI Global Completes Recapitalization

IMI Global (OTCBB:INMG) recently completed the recapitalization of its balance sheet by Great Western Bank, a subsidiary of National Australia Bank (NYSE:NAB). IMI, based in Castle Rock, Colorado, is a leading provider of independent third party verification services to the food and agriculture industries. The company provides food producers, processors, distributors and retailers throughout the United States verification services for a range of U.S. Department of Agriculture (USDA) and proprietary standards including source and age, natural, non-hormone treated, antibiotic free, no animal by-products, green and sustainable, and animal welfare. Through its proprietary Where Food Comes From™ program, IMI provides food retailers and foodservice companies a branded solution recognized and trusted by consumers for validation of marketing claims on the labels of perishable food products.

"We are enthusiastic to have Great Western as our institutional source of capital at this important and exciting phase of the company's development", commented John Saunders, IMI Global's founder and CEO. Silvergrove Advisors acted as financial advisor and placement agent for IMI Global in this transaction. Brian Moloney, CEO of Silvergrove, commented, "Great Western has provided a balance sheet solution which includes working capital for continued strong organic growth and funding for targeted acquisitions. This transaction is an example of Silvergrove's expertise securing financing for entrepreneurial growth companies on the most attractive terms possible."

About Great Western Bank

Great Western Bank, based in Sioux Falls, South Dakota, is a top 100 bank and top 10 agribusiness lender in the U.S. Great Western is a subsidiary of the National Australia Bank Limited (NYSE:NAB), a diversified financial services organization with over \$72 billion in liquid assets and businesses located in Australia, New Zealand, Asia, the United Kingdom and the United States.

About Silvergrove Advisors LLC

Silvergrove is a boutique firm based in NYC that provides merger and acquisition advisory services to middle market companies, and advises family owned, private equity owned and entrepreneurial growth companies on strategic sales, mergers, acquisitions and recapitalizations.